

choice

# Business Portal

It is finally here! It's time!  
Your Merchants have been  
waiting on this.

The Omni Channel Business Solution from Choice is here for everyone! Everything in one place. No more having to have multiple screens open and logins to remember. Do it all and see it all here in one place.



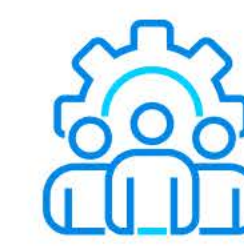
## Invoices

Create one-time or recurring invoices with ease. Manage all your invoices in one place. Easily pay invoices with pay-by-text, cash, check, ACH, and more. Re-send invoices, schedule due dates and be notified if invoices aren't paid or are past due.



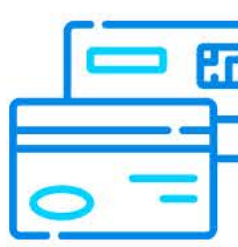
## Pay-By-Text

Contactless payments? YES PLEASE!! Choice is proud to add this new feature to our list of products. Send your customers an text or/and email with a pay link. They fill out everything securely on their phone and boom! You got paid!



## Customer Management

Manage all your customers across all Choice products in one place. With customer analytics coming and even CRM tools to track customers, update addresses, phone numbers and business name. Everything in one place.



## Virtual Terminal (Run a Sale)

Take payments, verify, capture, refund, void, do it all right here in the new Business Portal. You can also add terminal hardware for card present sales. You can setup recurring billing, do a quick charge or do a standard itemized sale. This is Powerful!



## PayTerms

Integrated Financing now available for any sales \$1,000-\$25,000. This means merchants can now offer loans to their customers for larger ticket items. Customers can easily apply online during checkout. Get more info at PayTerms.com



## Item Management

An easy way to manage all your items for sale in one place. This includes Modifiers, Categories, and even a variety of types of items such as Donation, Membership, Physical and more and all of these include Pay Buttons.



Chargebacks



Daily Deposits



Monthly Statements



Batch Details



Recurring Billing



eGift Card Management



Manage Users



Dashboard



Transaction Reporting



Reporting



## ALL IN ONE PLACE! FINALLY!!

No more having multiple windows open, multiple logins to remember and subscriptions to pay for to keep up with everything. With Choice Business Portal you can have this Omni channel solution included with all accounts to get all you need in one place. Our cloud based software and single sign on, you are get it ALL with no fuss. It's time to get excited!!!



Powered by Choice

For More Information Visit [Choice.xyz](https://Choice.xyz) or scan QR →



# Customizable Features & Business Types



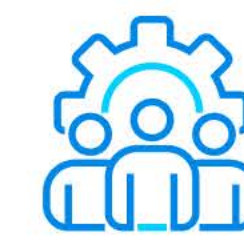
## Tax & Tip Settings

Easily setup your tax rate so that the system will charge the right tax on all Choice software when running a sale here on the portal or our POS coming soon. Tips can also be setup as recommended by a flat rate or by a percentage when tipping is ON.



## Custom Field for Reporting

We've created a custom field that can be named anything the Merchant wants. For example; PO Number, RO Number, etc... Then this will show up in Transaction reporting, Run a Sale and even on export reports.



## User Permissions

Customize your users down to the lowest level. Full detailed control of what each user can see and do in the Business Portal. For example, a manager could run a sale, refund but not see deposits. Powerful settings for any merchant.



## Invoice Messaging

We've made it easy with Invoice settings to customize your Header and Footer in your Invoice so that the Merchant doesn't have to type it in every time. They can also customize at an invoice level or easily update it in settings.



## Report Settings

We're giving the Merchants the power now to decide if they want Reports emailed to them and if yes, where do they want them to go. They can setup 1 email or as many as they need and the report will be generated and sent to them daily.



## Payment Buttons

Pay Buttons are here in the Business Portal and come with a lot of customization. Physical Items, digital items, subscriptions, membership, donation and even open where the user puts in the price and info. Super easy to use everywhere.

## Most Popular Business Types

1. Dealership/Rentals (Cars, Boats, Motorcycles, Outdoor Equipment, etc.)
2. Doctor Offices/Dental Offices/Psychology/Chiropractor/Fitness Training/Wellness
3. Non-Profit/Charities/Religious/Political/Donations
4. Catering/Event Planning
5. Office Supplies and Equipment
6. Non-Profit/Charities/Religious/Political/Donations
7. House/Apartment/Storage Rentals
8. Schools & Universities
9. Membership & Subscription Services (Gyms, Pet Grooming, Life Coach, Networking Groups...)
10. Recreation Services (Adventure, Attractions, Lessons, Dancing, Tours...)





# choice Business Portal Solutions & Opportunities

## What if terminal breaks or goes down?

Transactions are backed up and viewable on the Portal. They can also use Run a Sale on the Portal as a backup

## How does this make life easier?

Easy reporting, track user activity and control what your users can do to keep things clean and simple. Batch and Deposit information all in one place.

## Is it easy to expand my business?

YES! Easily add terminals and users in minutes. As you grow we are there to make it simple and easy to expand to keep that cash flowing for you.

## How is this competitive?

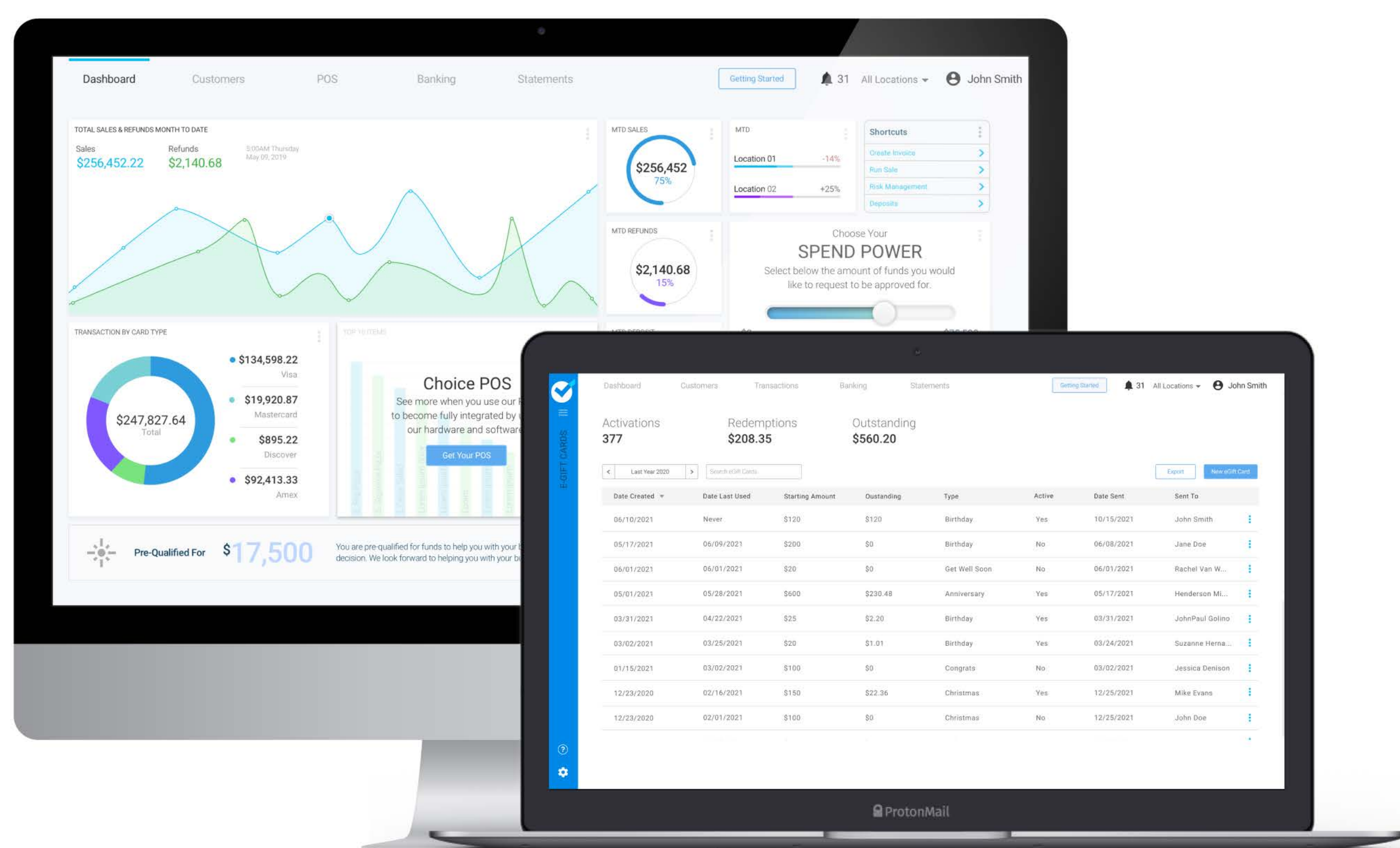
All in one solution with features like Invoicing, Pay by Text, Recurring Billing and so much more! No more multi screens and logins to keep up with.

## How does this save money?

One solution! Ditch your other subscriptions. Increase cash flow with eGift Cards with no fees. Pay less get so much more!

## Where and how do I access this?

This is a cloud based software so you can get to it from anywhere and everywhere. Always have an eye on your business with one login and super easy navigation. Also, it's all REAL-TIME LIVE so you see second by second.





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# Competition

We know merchants have lots of options for their payment solutions. That's why Choice has created this amazing all-in-one platform to give merchants everything the other guys have, and so much more! Not only do we offer customizable solutions with more features than the competition, we do it for a fraction of the cost!

